

Subj: **Re: Intl Stock screen shots**

Date: 5:26:15 PM Eastern Standard Time

From: Alexis101

To: JerryHarri, JamesAOdell, DonnerMrk, HughAB

CC: SeenuReddy, ChukMcMath

Sent on: AOL 5.0 for Windows sub 45

Double-click picture(s) to display in picture editor

In a message dated 1:30:17 PM Eastern Standard Time, JerryHarri writes:

<< * Where does the user set the "default" exchange? Are we no longer making a distinction here since the exchange combo box is always visible when adding a stock symbol? (which is fine w/ me)

We aren't making an obvious distinction – I would think that the best way to present the exchange is to put the "US Exchanges" as the topmost choice in the combo box, which is default for the US.

* Should we display the exchange with the symbol in the table view for all exchanges? A "default" exchange would come into play here, I guess, in that symbols w/o an exchange prefix would belong to the "default" exchange.

I think if we show the exchange prefix for the "non-default" exchange stocks that would be better – would separate the "non-default" stocks and reduce the amount of text.

> 2) the Add a Stock screen (filename: addtable1)

* Are we still allowing users to enter multiple symbols?

In the adding process, yes.

> 3) the Add Indices screen (filename: addindices – as listbox with

> checkboxes for adding indices)

* What ever happened to the idea of displaying this list as a tree control or in a pseudo-tree fashion grouped by exchange? I've asked this before.

If we show only the indices associated with one exchange at a time, then this is unnecessary. After looking at Jerry's inserted picture below, I think that this would be the better implementation of the edit/add indices screen because it allows the user to change the exchange (and update the list of indices) within one screen.

> 4) the Stock Table screen (filename: editstock – with the edit button on

> the toolbar removed to reflect the double click functionality → Edit a

> Stock screen or Edit Index screen)

> 5) the Edit a Stock screen (filename: edittable – the stock name and

> exchange would be prefilled)

* Can a user enter >1 symbol even in this UI? If we're still supporting multiple symbols above, we should here, too.

Alex and I talked about supporting multiple entries here (since we are doing it in the Add screen), and we decided against it since it is for editing one stock at a time – to keep the adding and the editing separate

> 6) the Edit Index screen (filename: editindices – as listbox with radio

> button that is prefilled with index to be edited)

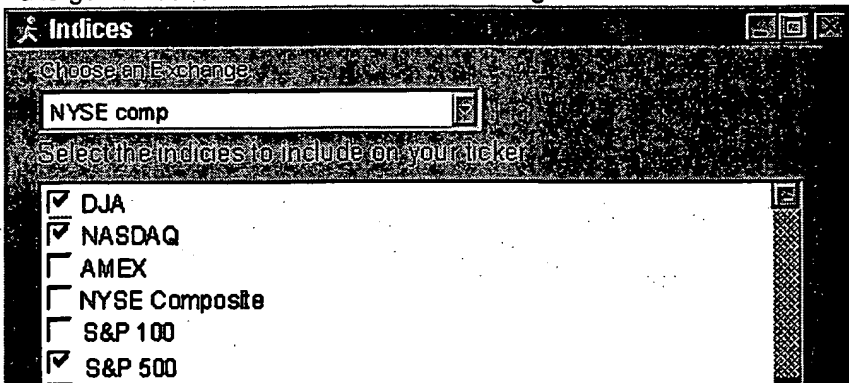
* I assume this window gets displayed when the user selects an index and selects "Edit Index". If so, shouldn't we have a way for them to delete this entry? On the stock edit window, the user can just erase the symbol name to delete it.

If the user double clicks the index, he will get the Edit Index screen. On the Stock Table window, we removed the edit button because there is add and remove – so the user can remove (or add) the index (or stock). Do you think we have to have delete on the Edit Index screen, too? If so, then we should have it on the Edit a Stock screen.

* Why is this a radio control?? For Edit Index, why not just bring up the normal check-box (or tree control) UI and allow the user to add/delete multiple indices. For the time when they select an indice and invoke "Edit Index", we could scroll the tree/check-box window to the selected index.

Alex and I discussed it and thought that in keeping with the consistency of the edit one stock at a time, we should apply that same logic to editing the indices. The reason for radio buttons instead of checkboxes is to keep the member to editing the one index and not adding more indices at this point. Again, if you think that the member should be allowed to add while editing, then we should revisit the add a stock screen, too.

* An alternative way of displaying indices to avoid massive confusion over a large number of checkboxes is the following:



Display indices for a given exchange as selected by the combo box. When a new exchange is selected, new indices appear.

I think that adding the "Choose an Exchange" combo box is a good idea – it allows the member to change exchanges without having to back out to the add/edit stock screen. I will add this to my screen shot and send out when we have agreed on the way to handle the above issues.

* btw, I assume the different font sizes don't matter (like above, which I took from 2 different screen shots)? >>

No, the font sizes should be the same, and it doesn't matter that there are two different ones represented here.

Thanks for the feedback,
Alexis